

# International Conference

# New Corporate Insolvency Regime

## *Ushering an Era of Change*

28 – 29 April, 2017 – Hotel The Ashok, New Delhi

### Summit Partner



### Supported by



### Sessions Partner



### In Association with



Indian Institute of Insolvency Professionals of ICAI

 **INSOLVENCY PROFESSIONALS AGENCY**  
(Section 8 Company registered under the Companies Act, 2013)

Between the months of November & December 2016, the Government of India operationalized the various provisions of the Insolvency and Bankruptcy Code, 2016 (IBC). The enactment of the IBC has finally paved way for introduction of the much-needed modern framework to deal with insolvency of corporate entities. IBC introduces significant legal and structural changes in the insolvency framework. The success or failure of the new law will depend on its effective implementation and creating world-class infrastructure for the new institutions established under it. In particular, it is critical that the insolvency professionals have the capacity to resolve complex insolvency cases in a timely and efficient manner. The industry has applauded the enactment of IBC but also expressed concerns about its implementation based on past experience. In sum, IBC offers many significant opportunities but also poses equally enormous challenges.

As a representative organ of Corporate India, ASSOCHAM stays in the forefront to help in implementation of policies and legislations aimed at fostering balanced economic, industrial and social development. ASSOCHAM is also committed to articulating the legitimate needs and interests of its members in that regard.

Recognizing the importance of IBC in the financial architecture of the country, ASSOCHAM has set up National Council on Insolvency & Bankruptcy under the chairmanship of Sumant Batra, a renowned global expert on insolvency and Past President of INSOL International, to sensitize the Corporate India about the principles of the IBC; share global best practices with them and obtain market feedback on regular basis.

The first major initiative by the Council is to hold an international conference that will offer learning from the experiences of countries with developed insolvency systems and institutions similar to those that are being set up under our law. IBC draws heavily from the UK model and best practices around the world. An international conference attended by international experts as speakers would offer many learning opportunities. It will also offer a great networking opportunity.

Supported by Insolvency and Bankruptcy Board of India and the UNCITRAL, the conference is being organised in partnership with INSOL India, the leading insolvency industry advocacy body and SIPI – the newly set up think tank on insolvency. Insolvency Professional Agencies are also associated with the conference.

## Rapporteur Partner



# TECHNICAL PROGRAMME

## DAY 1

- **OPENING SESSION** 10.00 am – 11.00 am
- **Presentation by Summit Partner** 11.15 am – 11.35 am
  - Edelweiss
- **Eagle eye or inspector: What is regulator's message to the market** 11.35 am – 12.00 pm
  - Dr. M.S. Sahoo, Chairperson, Insolvency & Bankruptcy Board of India
- **Debtor in possession to creditor in control system: Preparing for the cultural shift** 12.00 pm – 01.00 pm
  - Susan Thomas, Faculty, IGIDR & Member of BLRC
  - Bahram Vakil, Founding Partner, AZB & Partners
  - Nikhil Shah, Managing Director, Alvarez & Marsal (India)
  - Andy Charters, Director, Grant Thornton UK
  - Abizer Diwanji, Partner, E&Y (*Moderator*)
- **The morning and the night before: Getting behind the wheel** 02.00 pm – 03.00 pm
  - Vivek Sibal, Advocate
  - Edward Middleton, Partner, Head of Restructuring Services, Asia-Pacific, KPMG
  - Neil Cooper, Past President, INSOL International
  - Richard Fleming, Head, Europe restructuring practice, Alvarez & Marsal
  - Nikhil Shah, Managing Director, Alvarez & Marsal (India) (*Moderator*)
- **Creditors committee – will IBC drive the cultural shift in Indian banks?** 03.15 pm – 04.15 pm
  - Praveen Kumar Gupta, Managing Director, State Bank of India
  - Damini Marwah, General Counsel, Axis Bank
  - Patrick Ang, Deputy Managing Partner, Rajah & Tann, Singapore
  - Edward Middleton, Partner, Head of Restructuring Services, Asia-Pacific, KPMG
  - Shailen Shah, Director, KPMG (*Moderator*)
- **NCLT Courts – the levelers of the playing field** 04.15 pm – 05.15 pm
  - Hon'ble Justice A.K. Sikri, Judge, Supreme Court of India
  - Hon'ble Mr. Justice S.J. Mukhopadhyay, Chairman, National Company Law Appellate Tribunal
  - Hon'ble Mr. Justice M.M. Kumar, President, National Company Law Tribunal
  - Mr. A.S. Chandhiok, President, INSOL India (*Moderator*)

## DAY 2

- **Crossing borders without authority?** 10.00 am – 11.00 am
  - T.K. Viswanathan, Chairman, Bankruptcy Law Reforms Committee (*Session Chairman*)
  - Neil Cooper, Past President, INSOL International
  - Justice Kannan Ramesh, Judge, Supreme Court of Singapore
  - James H.M. Sprayregen, Kirkland & Ellis LLP ,Chicago
- **Hear no evil; see no evil; speak no evil** 11.00 am – 12.00 pm
  - Adam Harris, President, INSOL International
  - xxxxxxxxxxxxxx, Member, Insolvency and Bankruptcy Board of India
  - Virender Ganda, President, NCLT Bar Association
  - Sumant Batra, Managing Partner, Kesar Dass B. & Associates (*Moderator*)

- **Getting the toolkit out – putting the Information Memorandum and Resolution Plan in place** 12.15 pm – 1.15 pm
  - **Alok Dhir**, Partner, Dhir & Dhir Associates
  - **Nitin Jain**, CEO, Global Asset & Wealth Management, Edelweiss Financial Services
  - **Kalpesh Kikani**, MD AION Capital
  - **Anurag Das**, Managing Partner, Rain Tree Capital, Singapore
  - **Dhinal Shah**, Director, Indian Institute of Insolvency Practitioners of ICAI (*Moderator*)
- **Will IBC be the game changer in improving access to finance and India's ease of doing business ranking?** 2.15 pm – 3.15 pm
- **Implementation Issues** 3.30 pm – 4.30 pm
  - **Justice Sanjay Kishan Kaul**, Judge Supreme Court of India (*Session Chairman*)
  - **Sumant Batra**, Managing Partner, Kesar Dass B & Associates
  - **Shardul Shroff**, Shardul Amarchand Mangaldas
  - **Justice Anil Dave (Retd.)**, President, IPA of ICAI

## ORGANISING COMMITTEE

1. **Sumant Batra**, Chairman, National Council on Insolvency and Bankruptcy Managing Partner, Kesar Dass B. & Associates
2. **Nikhil Shah**, Co-chair, National Council on Insolvency and Bankruptcy, MD, Alvarez & Marsal
3. **A.S. Chandhiok**, Senior Advocate, President, INSOL India
4. **Bahram N Vakil**, Founder & Managing Partner AZB & Partners
5. **Abizer Diwanji**, Partner & National Leader, Financial Services, Earnst & Young LLP
6. **Shailen Shah**, Director – Deal Advisory, Restructuring, KPMG India Private Limited
7. **Virender Ganda**, President, NCLT Bar Association
8. **Damini Marwah**, General Counsel, Axis Bank
9. **Chandan Kumar**, Member secretary, ASSOCHAM National Council for Insolvency and Bankruptcy Code

## TARGET AUDIENCE

- Banks
- Financial Institutions
- Government Officials and Regulator
- Lawyers
- Tax Consultants
- CAs
- Asset Reconstruction Companies
- Research Scholar & Acamecians
- Corporates

### Sumant Batra

*Chairperson,*

ASSOCHAM National Council on Insolvency & Bankruptcy

Tel: 01146550568, 9810028892

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## REGISTRATION FORM

I / we would like to attend / nominate the following:-

	Delegate 1	Delegate 2	Delegate 3
Name			
Designation			
Organisation			
Address			
City		Pin Code	
Tel #		Mobile	
Fax #			
Email			

Rs.	
Delegate Fees	Rs. 10,000/- per delegate: – <i>Early Bird Discount: 10% till 5th April 2017</i> – <i>For ASSOCHAM Members 20% Discount: Limited seats available</i> – <i>20% Discount for Member of Indian Institute of Insolvency Professionals of ICAI</i> – <i>20% Discount for Insolvency Professional and Member of ICSI</i> – <i>20% Discount for Members of INSOL India</i>
<b>METHOD OF PAYMENT</b>	
	(✓)
DD/at Par Cheque / Cheque in favour of ASSOCHAM payable at New Delhi	
Online payment details: State Bank of Hyderabad, Account No.: 52050210412 IFSC CODE SBHY0020588	

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Name & Designation of nominating authority

\_\_\_\_\_  
(Signature)

**For further details, please contact:-**

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